Application List
Opening Date
08 July 2019

Application List
Closing Date
11 July 2019

COMMITMENT FORM

ARRANGER / DEALER

Stanbic IBTC Capital
RC: 1031358

DEALERS

FCMB RC: 446561 | fsdh RC: 199528 | VETIVA RC: 485600

on behalf of

DANGOTE CEMENT
RC: 208767

Offer for Subscription

Up to ₦50,000,000,000

180-Day Series 12 Commercial Paper Issue

ISSUED AT A 12.6587 % DISCOUNT RATE (13.5000% EFFECTIVE YIELD)

Orders must be made in accordance with the instructions set out in this document. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance.

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE

PARTICIPANT STATUS (PLEASE TICK)		DATE (DD/MM/YYYY)
	High Net-Worth Investors	/ 0 7 / 2 0 1 9
	Fund Managers	
	Pension Fund Administrators	
	Insurance Companies	
	Investment/Unit Trusts	
	Multilateral/Bilateral Inst.	
	Market Makers	
	Staff Schemes	
	Trustees/Custodians	
	Stock-broking Firms	
	Resident Corporate Investors	
	Non-Resident Investors	
	Hedge Funds	

DECLARATION

- ✓ I/We note that the Issuer and Arranger are entitled in their absolute discretion to accept or reject this Order.
- ✓ I/We confirm that I/we have read the Programme Memorandum dated 12 June 2018 and that my/our Order(s) is/are made on the terms set therein.
- ✓ I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in the Pricing Supplement.
- ✓ I/We authorise you to enter my/our name on the Register of Noteholders as holders of the Commercial Paper Notes that may be allotted to me/us and to register my/our address as given below.
- ✓ I/we hereby irrevocably undertake and confirm my/our Order(s) for Commercial Paper Issue to my/our Participation Amount(s) set out below at the Discount Rate disclosed.

In relation to Eligible Individual Investors Only:

- ✓ I have the requisite knowledge, skill and experience in business, financial and investment matters. I am capable of evaluating the merits and risks of an investment in Dangote Cement PLC's Series 10 Issuance (the "Issue").
- ✓ I have made an independent evaluation and judgment of all merits and risks before investing in the Issue and to the extent necessary, I have also made my own legal, tax, accounting and financial evaluation of the merits and risks of investing in the Issue.
- ✓ I have considered the suitability of the Issue as an investment in light of my own circumstances and financial condition and I am able to bear the risks associated with investing in the Issue.
- ✓ I wish to be classified as an Eligible Individual Investor, in accordance with the Rules prescribed by FMDQ OTC Securities Exchange.
- ✓ I make this declaration believing same to be true.

PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between each word)

All orders must be for a minimum amount of ₦5,000,000.00 (Five million Naira) and in multiples of ₦1,000.00 (One Thousand Naira) thereafter.

SURNAME/CORPORATE NAME

FIRST NAME (FOR INDIVIDUALS ONLY) | **OTHER NAMES (FOR INDIVIDUALS ONLY)**

JOINT APPLICANT'S FIRST NAME (IF APPLICABLE) | **OTHER NAMES (FOR JOINT APPLICANT ONLY)**

CONTACT PERSON (FOR CORPORATE APPLICANT)/ NEXT OF KIN (FOR INDIVIDUAL APPLICANT)

ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANT(S)' NAME). POST BOX NO. ALONE IS NOT SUFFICIENT

TEL.

CITY		**STATE**		**E-MAIL**	
PLEASE TICK IF YOU PREFER TO RECEIVE THE CONFIRMATION LETTER VIA EMAIL[1]					

PARTICIPATION AND ALLOTMENT DETAILS

FACE VALUE: ₦ | **BID DISCOUNT RATE:**

Please credit my/our CSCS Account as detailed below to the extent of the Commercial Paper Notes are allotted (Please leave blank if you do not have a CSCS account):

PARTICIPANT'S CSCS ACCOUNT NO: | **CHN (CLEARING HOUSE NUMBER):** | **MEMBER CODE:**

BANK DETAILS

BANK NAME		**BRANCH**	
ACCOUNT NO:		**CITY / STATE**	

WOULD YOU LIKE YOUR ACCOUNT TO BE DEBITED FOR THE DISCOUNTED VALUE (*Stanbic IBTC Bank account holders only*) **Yes** ☐ **No** ☐

SIGNATURES	**2ND SIGNATURE (CORPORATE / JOINT WITNESS)**	**OFFICIAL SEAL/ RC. NO.**
NAME OF AUTHORISED SIGNATORY *(Corporate only)*	**NAME OF AUTHORISED SIGNATORY** *(Corporate / Joint)*:	
DESIGNATION *(Corporate only)*:	**DESIGNATION** *(Corporate only)*:	

[1] *Investors who elect to receive confirmation letters over email do so at their own risk. Stanbic IBTC Capital Limited cannot be held liable for failed delivery or non-receipt of confirmations*