



**Application List  
Opening Date**  
5<sup>th</sup> February, 2019

**Application List  
Closing Date**  
11<sup>th</sup> February, 2019

# NSP-SPV POWERCORP PLC

RC 1436994

Offers for Subscription by way of Book Building

**UP TO ₦10,000,000,000.00 SERIES 1 GUARANTEED FIXED RATE SENIOR GREEN INFRASTRUCTURE BONDS DUE 2034 UNDER A ₦50 BILLION BOND ISSUANCE PROGRAMME**

**ISSUED AT PAR AT ₦1,000 PER UNIT  
PAYABLE IN FULL ON APPLICATION**

**LEAD ISSUING HOUSE/BOOKRUNNER**



RC: 444999

**JOINT ISSUING HOUSES/BOOKRUNNERS**



RC: 1031358



RC: 485600



RC: 639491

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE															
PARTICIPANT STATUS (PLEASE TICK <input type="checkbox"/> )		DATE (DD/MM/YYYY)							CONTROL NO. (FOR REGISTRARS' USE ONLY)						
<input type="checkbox"/>	High Net worth Investors	<input type="checkbox"/>	<input type="checkbox"/>	/	<input type="checkbox"/>	<input type="checkbox"/>	/	2	0	1	9				
<input type="checkbox"/>	Fund Managers	<p align="center"><b>DECLARATION</b></p> <ul style="list-style-type: none"> <li>I/We hereby confirm that I am/we are qualified persons to participate in this Bond Issue in accordance with applicable SEC Rules and Regulations.</li> <li>I/We confirm that I/we have read the Prospectus dated [Day] [Month], 2019 and that my/our Order(s) is/are made on the terms set therein</li> <li>I/we hereby irrevocably undertake and confirm my/our Order(s) for the Bonds equivalent to my/our Participation Amount(s) set out below at the fixed Coupon Rate</li> <li>I/We authorise you to enter my/our name on the Register of Bondholders as holder(s) of the Bonds that may be allotted to me/us and to register my/our address as given below</li> </ul> <ul style="list-style-type: none"> <li>I/We authorise the Issuer to make the necessary changes in the Prospectus for filing of the Final Prospectus with the SEC without intimation to me/us and use this Commitment Form as the Application Form for the purpose of this Issue.</li> <li>I/We note that the Issuer and the Issuing Houses are entitled in their absolute discretion to accept or reject this Order.</li> <li>I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in this Prospectus</li> </ul>													
<input type="checkbox"/>	Pension Fund Administrators														
<input type="checkbox"/>	Insurance Companies														
<input type="checkbox"/>	Investment/Unit Trusts														
<input type="checkbox"/>	Multilateral/Bilateral Inst.														
<input type="checkbox"/>	Market Makers														
<input type="checkbox"/>	Staff Schemes														
<input type="checkbox"/>	Trustees/Custodians														
<input type="checkbox"/>	Stock-broking Firms														
<input type="checkbox"/>	Resident Corporate Investors														
<input type="checkbox"/>	Non-Resident Investors														
<input type="checkbox"/>	Hedge Funds														
<input type="checkbox"/>	Banks														

**PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between first word and second)**

Participants have to make orders on the Commitment Form and such orders shall not be considered as multiple applications. All orders must be for a minimum amount of ₦10 million (Ten million Naira) and in multiples of ₦5 million thereafter.

**ORDER 1**

PARTICIPATION AMOUNT (minimum amount of ₦10 million and in multiples of ₦ 5 million thereafter)												COUPON RATE
IN FIGURES	₦											
IN WORDS												

**ORDER 2**

PARTICIPATION AMOUNT (minimum amount of ₦10 million and in multiples of ₦ 5 million thereafter)												COUPON RATE
IN FIGURES	₦											
IN WORDS												

