



CEO'S SPEECH AT THE FACTS BEHIND THE RESTRUCTURING EVENT OF GOLDLINK INSURANCE PLC ON 5TH OF MAY, 2016 AT THE STOCK EXCHANGE BUILDING, MARINA – LAGOS

- Delivered by Oscar N. Onyema, OON

On behalf of the Council, Management, and Staff of The Nigerian Stock Exchange, I welcome the Board and Management of Goldlink Insurance Plc to The Exchange. I am especially delighted to be here today because this is the inaugural Facts Behind the Restructuring event being hosted by The Exchange. Thus, Goldlink is blazing a trail as the anchor company for this maiden event. Join me in congratulating Goldlink.

As members of this distinguished audience, you may be wondering: what is Facts Behind the Restructuring? We know about the Closing Gong Ceremony, we know about the Facts Behind the Figures event, which one is Facts Behind the Restructuring? It is entirely appropriate to wonder. Facts Behind the Restructuring is a forum for companies undergoing restructuring to make information available to the investing public. The forum gives restructuring issuers the opportunity to lift the veil on their current financial and operational statuses, inform the investing public of the activities they have been engaging in in order to restructure, and speak about the processes of resuscitating their businesses to make them viable in order to come into full compliance with their post listing obligations. In the truest traditions of the capital market, the Facts Behind the Restructuring event is about providing information.

As the capital market is information driven, it is our expectation that Goldlink's interactions with the market through this forum will bring investors up to date on key facts they need to know as they make investment decisions. As with other interactions between issuers and the market, this Facts Behind the Restructuring event will provide the audience with the opportunity to ask Goldlink's Management relevant questions that arise out of the presentation or howsoever. We are certain that Goldlink and other restructuring companies have a lot to discuss with the market. And, we conceived of this forum in order to engender and stimulate such discussions.

Whenever I interact with an audience of this sort, I see an opportunity to reinforce that at The Exchange, we operate a fair and orderly market pursuant to a Zero Tolerance Policy in respect of violations of our rules and regulations. We have positioned ourselves as the African Exchange of choice for African issuers and global investors. We have implemented far-reaching transformational policies aimed at strengthening the Corporate Governance of our listed companies, providing products that are aligned to investors' requirements, and ensuring improved market access. To further promote and continuously drive the development of a more transparent, liquid, accessible market, with an appropriate market structure, we have reached advanced stages towards the launch of Derivatives and the development of a clearing counterparty (CCP). We are also working on the NSE Growth Board.

Once again, I thank you the invited guests for your presence today and encourage you to participate fully during the interactive session. We now invite Goldlink to make its presentation. Thank you.

Oscar N. Onyema, OON
Chief Executive Officer