

COMMITMENT FORM



RC: 1031358

DEALERS



RC: 370890

Application List
Opening Date
16 January 2020

on behalf of



RC: 6262

Application List
Closing Date
21 January 2020

Offer for Subscription

Up to ₦20,000,000

268-Day Series 4 Commercial Paper Issue

ISSUED AT A 5.7475% DISCOUNT RATE (6.0000% EFFECTIVE YIELD)

Orders must be made in accordance with the instructions set out in this document. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance.

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE			
PARTICIPANT STATUS (PLEASE TICK)		DATE (DD/MM/YYYY)	
<input type="checkbox"/>	High Net worth Investors		/ / 2 0 2 0
<input type="checkbox"/>	Fund Managers	DECLARATION	
<input type="checkbox"/>	Pension Fund Administrators	<input checked="" type="checkbox"/> I/We note that the Issuer and Arranger are entitled in their absolute discretion to accept or reject this Order. <input checked="" type="checkbox"/> I/We confirm that I/we have read the Programme Memorandum dated 28 August 2018 and that my/our Order(s) is/are made on the terms set therein. <input checked="" type="checkbox"/> I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in the Pricing Supplement. <input checked="" type="checkbox"/> I/We authorise you to enter my/our name on the Register of Noteholders as holders of the Commercial Paper Notes that may be allotted to me/us and to register my/our address as given below. <input checked="" type="checkbox"/> I/we hereby irrevocably undertake and confirm my/our Order(s) for Commercial Paper Issue to my/our Participation Amount(s) set out below at the Discount Rate disclosed.	
<input type="checkbox"/>	Insurance Companies	In relation to Eligible Individual Investors Only:	
<input type="checkbox"/>	Investment/Unit Trusts	<input checked="" type="checkbox"/> I have the requisite knowledge, skill and experience in business, financial and investment matters I am capable of evaluating the merits and risks of an investment in Union Bank of Nigeria PLC's Series 4 Issuance (the "Issue"). <input checked="" type="checkbox"/> I have made an independent evaluation and judgment of all merits and risks before investing in the Issue and to the extent necessary, I have also made my own legal, tax, accounting and financial evaluation of the merits and risks of investing in the Issue. <input checked="" type="checkbox"/> I have considered the suitability of the Issue as an investment in light of my own circumstances and financial condition and I am able to bear the risks associated with investing in the Issue. <input checked="" type="checkbox"/> I wish to be classified as an Eligible Individual Investor, in accordance with the Rules prescribed by FMDQ OTC Securities Exchange. <input checked="" type="checkbox"/> I make this declaration believing same to be true.	
<input type="checkbox"/>	Multilateral/Bilateral Inst.		
<input type="checkbox"/>	Market Makers		
<input type="checkbox"/>	Staff Schemes		
<input type="checkbox"/>	Trustees/Custodians		
<input type="checkbox"/>	Stock-broking Firms		
<input type="checkbox"/>	Resident Corporate Investors		
<input type="checkbox"/>	Non-Resident Investors		
<input type="checkbox"/>	Hedge Funds		
PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between each word)			

All orders must be for a minimum amount of ₦5,000,000.00 (Five million Naira) and in multiples of ₦1,000.00 (One Thousand Naira) thereafter.

SURNAME/CORPORATE NAME

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FIRST NAME (FOR INDIVIDUALS ONLY)

OTHER NAMES (FOR INDIVIDUALS ONLY)

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JOINT APPLICANT'S FIRST NAME (IF APPLICABLE)

OTHER NAMES (FOR JOINT APPLICANT ONLY)

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CONTACT PERSON (FOR CORPORATE APPLICANT)/ NEXT OF KIN (FOR INDIVIDUAL APPLICANT)

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ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANT(S)' NAME). POST BOX NO. ALONE IS NOT SUFFICIENT

TEL.

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CITY

STATE

E-MAIL

PLEASE TICK IF YOU PREFER TO RECEIVE THE CONFIRMATION LETTER VIA EMAIL¹

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PARTICIPATION AND ALLOTMENT DETAILS

FACE VALUE:

N																			
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Please credit my/our CSCS Account as detailed below to the extent of the Commercial Paper Notes are allotted (Please leave blank if you do not have a CSCS account):

PARTICIPANT'S
CSCS ACCOUNT NO:

STOCKBROKER/
MEMBER CODE:

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BANK DETAILS

BANK NAME

BRANCH

ACCOUNT NO:

CITY/STATE

WOULD YOU LIKE YOUR ACCOUNT TO BE DEBITED FOR THE DISCOUNTED VALUE

Yes

No

(Stanbic IBTC Bank accountholders only)

SIGNATURES

2ND SIGNATURE (CORPORATE/JOINT/WITNESS)

OFFICIAL SEAL/RC. NO.

NAME OF AUTHORISED SIGNATORY (Corporate only)

NAME OF AUTHORISED SIGNATORY (Corporate/Joint):

DESIGNATION (Corporate only):

DESIGNATION (Corporate only):

¹ Investors who elect to receive confirmation letters over email do so at their own risk. Stanbic IBTC Capital Limited and Union Capital Markets Limited cannot be held liable for failed delivery or non-receipt of confirmations